

4 Numbers Every Affordable Housing Operator Needs to See

From The National Care Coordination System in Affordable Housing – CareAxis, April 2026

4M+



Seniors in federally assisted housing today

Aging faster than housing infrastructure can support

1 in 4



HUD residents report serious psychological distress

Significantly higher than the general population

58%



Medicare Advantage penetration – operators excluded

Massive healthcare value flowing past affordable housing

\$56B



Total addressable market: housing ops + healthcare value

An opportunity the sector is not yet capturing

Sources: HUD, U.S. Dept. of Housing & Urban Development · Kaiser Family Foundation Medicare Advantage Data 2025 · CareAxis Market Analysis, April 2026

